Rank Choice Voting Manual Canvass Procedures

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## This supplemental Canvass Procedure should be used to assist you in the canvassing of ballots that have rank choice voting (RCV).

- The RCV Manual Canvass must begin once all ballots have been returned to the Board of Elections. The tasks must begin after the Other Paper Ballot Kinds deadline. All ballots, including Absentee and Affidavits will be canvassed at the same location.
- There will be a manual count.
- Prior to the day of the manual canvass, Leads identify a large area suitable for canvassing paper ballots. Review Organizing Bipartisan Canvass Teams in the Overview and Pre-Canvass section of the Canvass procedures.
- Leads set up a sufficient number of Staging Tables and Canvass Tables to canvass the ballots. Ensure all needed supplies and forms are present.
- Supplies needed:
$\checkmark$ Red Pencils
$\checkmark$ Calculators
$\checkmark$ Rubber Fingers
- Forms and Worksheets needed:
$\checkmark$ RCV Worksheets
$\checkmark$ Visitor Sign-in Sheets


## PREPARE BALLOTS FOR RCV MANUAL CANVASS

The following guidelines govern the mandated protocols to be followed by bipartisan Board staff prior to the start of the manual canvass of RCV paper ballots. Bipartisan teams of Staff assemble all ballots in one location. Candidates are entitled to appoint Watchers to be present during this process; they may not touch the ballots. A Poll Watcher Certificate is required for a Watcher to be seated at a table where ballots are being canvassed. Only one Watcher for a candidate is allowed at the table. All other Watchers must be seated elsewhere in the room; the location is at the discretion of the Chief and Deputy of that borough.

- Every stage of the process will have a bipartisan team, including System Entry of the results.
- One person will enter the results and the other person will verify the entry.
- Depending on the number of ballots, the preparation process could take several days.

Step 1. Assemble all ballots for each poll site (Election Day, Emergency, Absentee, Affidavit, Military, Special and Federal)
Step 2. Election Day Ballots are removed from each Ballot Bin Liner, one Ballot Bin Liner at a time.
A. The bipartisan team counts the total number of ballots from the bin, verifies the count and records the number on the RCV Worksheet.
i. Write the following in RED INK in the Official ballot box of each Election Day Ballot:

1. "P" for poll site ballot or "EV" for early voting ballot
2. The Ballot Bin Liner Scanner Unit Number

Step 3. For all other ballot kinds, ensure that the following is written in RED INK in the Official ballot box of each ballot:
a. $\mathrm{ED} / \mathrm{AD}$
b. The letters for the ballot kind:
"ABS" for Absentee "S" Special "F" Federal or Presidential "A" Affidavit "E" for Emergency

Step 4. Place all the ballots in a large mail bin or bins, and repeat this process for all ballots.
a. All ballot kinds (Absentee, Election Day, Affidavit, Early Voting, etc.)

Step 5. Leads or Runners bring the mail bins to the Staging Table.

Step 6. Each Table should be labeled for its activity so that the task is easily identified.
Example: Staging and Canvass Table

- The Canvass Table is setup with two boxes for each candidate, one box for Write-ins and one box for Exhausted.
- The first Candidate Box is for sorting the ballots in each round.
- The second box is for storing each candidate's ballots between rounds.
- If there are eight candidates, there should be $\mathbf{1 8}$ boxes; two for each candidate, a box for the Write-ins and a box for Exhausted ballots.


## Clerks:

1. Count all ballots in the staging table bins and confirm the number of ballots matches the number on the RCV worksheet. Record the number in the RCV system.
2. Begin by taking ballots from the Staging Table and placing them in the box of the next valid choice made by the voter which will be a Candidate, Write-in or Exhausted box.
Please note: Initially, all write-in ballots are placed in one box. If the total number of write-in ballots exceeds the Candidate with the lowest number of votes, the team will need to sort the write-in ballots by the write-in candidate names.

If the total number of write-in ballots is less than the Candidate with the lowest number of votes, all the write-in candidates will be eliminated as a group in the next round.

Over-voted and blank ballots are placed in the Exhausted box
An over-voted ballot is placed in the Exhausted box when the next voter choice is over-voted and not because there is an over-vote anywhere on the ballot. Marking the same candidate for more than one choice is not an over-voted ballot.

Ballots are also placed in the exhausted box when there are no more valid choices.
A valid choice is for any candidate who has not already been eliminated.
Repeat this process for each ballot on the staging table.
3. When all ballots from the staging table have been transferred, count the number of ballots in each Candidate sorting, Write-in, and Exhausted box. Then enter the totals into the RCV system.

The total number of ballots across all the boxes should match the total number from the Staging Table.
If the totals don't match, investigate and resolve before moving forward.
4. Once resolved, for each candidate, move their ballots from the Candidate Sorting Box to the Candidate Storage Box.
5. Determine which box, other than Exhausted has the lowest number of ballots. The Candidate (or Write-in box) with the lowest number of ballots is eliminated and their ballots are moved to the Staging Table.

If there is a tie between the lowest two candidates, there will be a coin toss to declare which Box is eliminated.
The Commissioner's or their designees will assign HEADS to one Candidate Box and TAILS to the other Candidate Box. A coin is flipped and the Candidate Box assigned to the side of the coin facing up is eliminated.
6. Repeat steps one to five.
7. This process is repeated, eliminating one candidate at a time until there are two candidates that remain.
8. Produce the round by round report from the RCV System.


## RCV BALLOT SAMPLES AND FORMS

See the following samples of Worksheets and ballots for Election Day canvass activities:
Skipped ranking - voter leaves a ranking blank and ranks a candidate at a subsequent ranking

Round - a tabulation stage of a ranked voting contest in which votes may be counted, candidates elected or eliminated
> PROPERLY MARKED
> OVER-VOTED $1^{\text {ST }}$ RANKING
> OVER-VOTED $2^{\text {ND }}$ RANKING
> DUPLICATE RANKING
> EXHAUSTED BALLOT
> SKIPPED RANKING \#1
> SKIPPED RANKING \#2

## PROPERLY MARKED

Directions: Only One Choice Per Column
Fill In The Circle(s) To Mark Your Choice(s)

| MAYOR <br> (4 year term) | Vote $1^{\text {st }}$ Choice Here | Vote $2^{\text {nd }}$ Choice Here | Vote $3^{\text {rd }}$ Choice Here | Vote $4^{\text {th }}$ Choice Here | Vote $5^{\text {th }}$ Choice Here |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Thomas Jefferson | $\bigcirc$ | $\bigcirc$ |  | $\bigcirc$ | $\bigcirc$ |
| Benjamin Franklin | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |  | $\bigcirc$ |
| Alexander Hamilton | $\bigcirc$ |  | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| John Adams |  | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Write in: | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |

- First choice vote will be counted
- Second choice vote will only be counted after the voter's first choice candidate is eliminated
- Third choice vote will only be counted after the voter's first and second choice candidates is eliminated, and so on


## OVER-VOTED $1^{\text {ST }}$ RANKING

Directions: Only One Choice Per Column
Fill In The Circle(s) To Mark Your Choice(s)

| MAYOR <br> (4 year term) | Vote $1^{\text {st }}$ Choice Here | Vote $2^{\text {nd }}$ Choice Here | Vote $3^{\text {rd }}$ Choice Here | Vote $4^{\text {th }}$ Choice Here | Vote $5^{\text {th }}$ Choice Here |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Thomas Jefferson |  | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Benjamin Franklin |  | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Alexander Hamilton | $\bigcirc$ |  | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| John Adams | - | $\bigcirc$ |  | $\bigcirc$ | $\bigcirc$ |
| Write in: | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |

- First choice vote will not be counted - Unable to determine voter intent due to over vote
- Second choice vote cannot be counted
* Third choice vote cannot be counted


## OVER-VOTED $2^{\text {ND }}$ RANKING

Directions: Only One Choice Per Column
Fill In The Circle(s) To Mark Your Choice(s)

| MAYOR <br> (4 year term) | Vote $1^{\text {st }}$ Choice Here | Vote $2^{\text {nd }}$ Choice Here | Vote $3^{\text {rd }}$ Choice Here | Vote $4^{\text {th }}$ Choice Here | Vote $5^{\text {th }}$ Choice Here |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Thomas Jefferson | $\bigcirc$ | $0$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Benjamin Franklin | $\bigcirc$ | $\bigcirc$ | O | $\bigcirc$ | $\bigcirc$ |
| Alexander Hamilton | $\bigcirc$ |  | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| John Adams | O | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Write in: | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |

- First choice vote will be counted
- Second choice vote will not be counted - unable to determine voter intent due to over vote
- Third choice vote will not be counted


## DUPLICATE RANKING

Directions: Only One Choice Per Column
Fill In The Circle(s) To Mark Your Choice(s)

| MAYOR <br> (4 year term) | Vote $1^{\text {st }}$ Choice Here | Vote $2^{\text {nd }}$ Choice Here | Vote $3^{\text {rd }}$ Choice Here | Vote $4^{\text {th }}$ Choice Here | Vote $5^{\text {th }}$ Choice Here |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Thomas Jefferson |  |  |  | O |  |
| Benjamin Franklin | $\bigcirc$ | 0 | $\bigcirc$ | $\bigcirc$ | O |
| Alexander Hamilton | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | O |
| John Adams | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Write in: | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |

- First choice vote will be counted
- If the first choice candidate is eliminated, the $2^{\text {nd }}, 3^{\text {rd }}, 4^{\text {th }}$, and $5^{\text {th }}$ choices are meaningless


## UN-USED RANKING/EXHAUSTED BALLOT

Directions: Only One Choice Per Column
Fill In The Circle(s) To Mark Your Choice(s)

| MAYOR <br> (4 year term) | Vote $1^{\text {st }}$ Choice Here | Vote $2^{\text {nd }}$ Choice Here | Vote $3^{\text {rd }}$ Choice Here | Vote $4^{\text {th }}$ Choice Here | Vote $5^{\text {th }}$ Choice Here |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Thomas Jefferson | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Benjamin Franklin | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Alexander Hamilton | $\bigcirc$ |  | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| John Adams |  | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Write in: | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |

- First choice vote will be counted
- Second choice vote will only be counted after the voter's first choice candidate is eliminated
- Third choice vote is blank, so it will not be counted


## SKIPPED RANKING \#1

Directions: Only One Choice Per Column
Fill In The Circle(s) To Mark Your Choice(s)

| MAYOR <br> (4 year term) | Vote $1^{\text {st }}$ Choice Here | Vote $2^{\text {nd }}$ Choice Here | Vote $3^{\text {rd }}$ Choice Here | Vote $4^{\text {th }}$ Choice Here | Vote $5^{\text {th }}$ Choice Here |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Thomas Jefferson | $\bigcirc$ | $\bigcirc$ | - | $\bigcirc$ | $\bigcirc$ |
| Benjamin Franklin |  | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Alexander Hamilton | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| John Adams | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Write in: | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |

- First choice vote will be counted
- Third choice vote will be counted in the second round if the first choice candidate is eliminated


## SKIPPED RANKING \#2

Directions: Only One Choice Per Column
Fill In The Circle(s) To Mark Your Choice(s)

| MAYOR <br> (4 year term) | Vote ${ }^{\text {st }}$ Choice Here | Vote $2^{\text {nd }}$ Choice Here | Vote $3^{\text {rd }}$ Choice Here | Vote $4^{\text {th }}$ Choice Here | Vote $5^{\text {th }}$ Choice Here |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
| Thomas Jefferson | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Benjamin Franklin | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Alexander Hamilton | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| John Adams | $\bigcirc$ | $\bigcirc$ |  | $\bigcirc$ | $\bigcirc$ |
| Write in: | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |

- This ranking will be counted in the first round


## UNDERVOTE/BLANK BALLOT

Directions: Only One Choice Per Column
Fill In The Circle(s) To Mark Your Choice(s)

| MAYOR (4 year term) | Vote $1^{\text {st }}$ Choice Here | Vote $2^{\text {nd }}$ Choice Here | Vote $3^{\text {rd }}$ Choice Here | Vote $4^{\text {th }}$ Choice Here | Vote $5^{\text {th }}$ Choice Here |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Thomas Jefferson | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Benjamin Franklin | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Alexander Hamilton | $\bigcirc$ | $0$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| John Adams | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Write in: | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |

- This is a blank ballot; it will not count toward the majority


## INCONSISTENT ORDERING

Directions: Only One Choice Per Column
Fill In The Circle(s) To Mark Your Choice(s)

| MAYOR <br> (4 year term) | Vote $1^{\text {st }}$ Choice Here | Vote $2^{\text {nd }}$ Choice Here | Vote $3^{\text {rd }}$ Choice Here | Vote $4^{\text {th }}$ Choice Here | Vote $5^{\text {th }}$ Choice Here |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Thomas Jefferson | $\bigcirc$ |  | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |
| Benjamin Franklin | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |  |
| Alexander Hamilton | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |  | O |
| John Adams |  | $\bigcirc$ | O | $\bigcirc$ | O |
| Write in: | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |

- First choice vote will be counted
- Second choice vote will ONLY be counted after the voter's first choice candidate is eliminated
- If the first choice candidate is eliminated, the $3^{\text {rd }}$ choice vote is meaningless and will not be counted The ballot is defective at the third round.
$\qquad$
$\qquad$ Begin Date: $\qquad$ End Date: $\qquad$ ROUND \#: $\qquad$

Dem Name: $\qquad$ Rep Name: $\qquad$ CONTEST: $\qquad$ BALLOT COUNT: $\qquad$

| TALLY MARKS $\left\{\begin{array}{l}\text { 册 }\end{array}{ }^{\text {m }}\right\}$ in sets of ten |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 10 | 20 | 30 | 40 | 50 | 60 | 70 | 80 | 90 | 100 |
|  |  |  |  |  |  |  |  |  |  |
| 110 | 120 | 130 | 140 | 150 | 160 | 170 | 180 | 190 | 200 |
|  |  |  |  |  |  |  |  |  |  |
| 210 | 220 | 230 | 240 | 250 | 260 | 270 | 280 | 290 | 300 |
|  |  |  |  |  |  |  |  |  |  |
| 310 | 320 | 330 | 340 | 350 | 360 | 370 | 380 | 390 | 400 |
|  |  |  |  |  |  |  |  |  |  |
| 410 | 420 | 430 | 440 | 450 | 460 | 470 | 480 | 490 | 500 |
|  |  |  |  |  |  |  |  |  |  |
| 510 | 520 | 530 | 540 | 550 | 560 | 570 | 580 | 590 | 600 |
|  |  |  |  |  |  |  |  |  |  |

